

Fraternal Operations Update

Tom McCaffrey

Vice President Fraternal Operations December 9, 2023

Agenda

- Ceremonials & Council Experience
- Training & Communication
- Programs & Member Engagement



Ceremonials & Council Experience

John Moulder, Director



2022 – 2023 Council and District Awards



McGivney Award

- Membership growth quota of 6% intake; minimum 5, maximum 15
 - Change: quota increased from 5% to 6%
 - Change: quota based on intake only
 - no penalty for withdrawals or suspensions
 - Change: minimum increased from 3 to 5
 - Change: maximum reduced from 20 to 15



Founders' Award

- Promote and host TWO Fraternal Benefit Seminars (virtual or in person)
 - Change: no longer based only on promotion of event
 - Change: Each must have at least 7 member or member eligible attendees

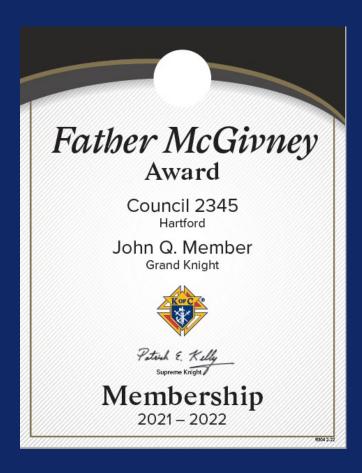


Columbian Award

- 16 Program credits 4 in each of the FIA categories
 - No changes



Award Certificates









Star Council Award

- Earn the McGivney, Founders', and Columbian Awards
- Submit #365 (program personnel) and #1728 (survey)
- Safe Environment compliant (US / CAN)
- Good standing with Supreme Council
- Plaque and lapel pins awarded
- No Changes





Star District Award

- Attain 70% of combined council quotas
- Founders' Award earned by every council
- At least one Star Council in district
- Submit one Annual Report on Council Status (#944)
 - Change: reduced from two #944 submissions
- Plaque awarded





2022 - 2023 Form Updates



Annual Report on Council Status (#944)

Form 944 - District Deputy Annual Report on Council Status (alchemer.com)

- 20 Yes / No questions in survey format
- Online submission required
- September 15 due date
- Timely results for state leaders to take actions



Council, District Information



Form 944 - District Deputy Annual Report on Council Status

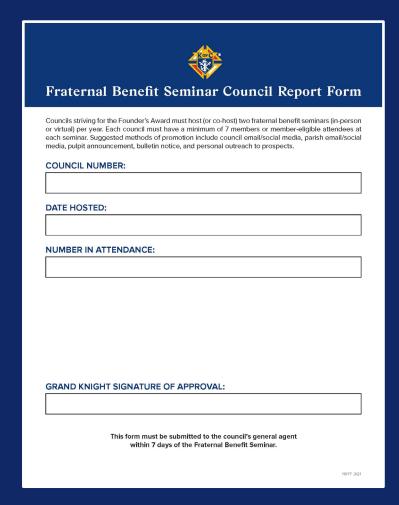
Due: September 15th		
District Deputy Name *		
District Number *		
Email *		
Council Number *		
State/Jurisdiction *		
City/Location *		
Council Type * Regular		
Please list parishes served by council		

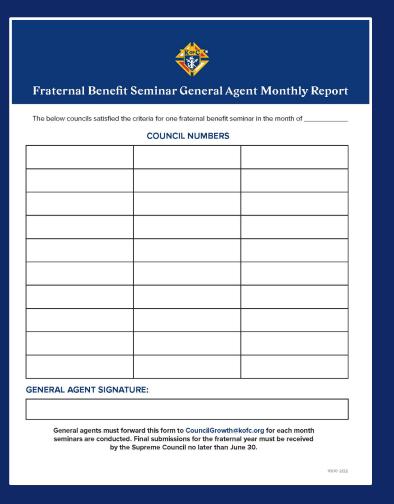


ADMINISTRATION	MEMBERSHIP	INSURANCE
1. Does the council use Member Management? * O YES O NO	9. How many Church Drives will the council conduct this fraternal year? * None One Two or more	17. Is a Field Agent assigned to this council? * O YES O NO
2. Does the council use Member Billing? *	10. Does the council recruit at activities?*	Does the Field Agent attend council meetings? * YES NO
○ YES ○ NO	○ YES ○ NO	Does the Field Agent participate in council activities? * YES NO
Is the council financially sound (funds available for bills and activities)? * YES NO	11. Does the council know how to use the Prospect Tab on Officers Online? * O YES O NO	18. How many <u>Fraternal Benefits Seminars</u> will the council host/attend this fraternal year? * None One Two or more
4. Does the council use an <u>annual budget</u> ? *	12. Is the council conducting live Exemplifications of Charity, Unity, and Fraternity? *	COUNCIL OUTLOOK 19. Do you expect this council to earn the Star Council Award? * YES O NO
MEETINGS	PROGRAMS	20. Will this council be impacted by parish consolidation within the next two years? * YES NO
Does the council provide an option for <u>remote attendance</u> at meetings? * YES NO	13. Does the Grand Knight communicate regularly with the Pastor on programs and parish support? * O YES NO	BOTTOM LINE - O This council is sustainable and healthy
6. Does the council hold monthly Officer Planning Meetings? *	14. Does the council have a calendar of events planned at least 6 month in advance? * O YES O NO	 This council is sustainable, but needs work (please explain work needed) This council is suspended and should be reactivated This council is suspended or non-functioning and should be merged or dissolved
7. Do Council Meetings include a <u>social or fraternal element</u> ? *	15. In which categories does the council conduct programs (check all that apply)? * Faith Family Community Life	(Optional) DD Comments and Recommendations:
8. Do council officers attend district meetings? *	16. Does the council provide a virtual option for program participation (when applicable)? * O YES O NO	Submit 0%



Fraternal Benefit Seminar Forms







Council Form

General Agent Form

Disability Exemption Form (#1831)

- Simpler form
 - GK and FS attest
 - No doctor sig
 - No member sig
 - No annual recertification

Application for Per Capita Disability Exemption

CERTIFICATION OF COUNCIL

Council No			
This is to certify that			
member in good standing in this council and that he is eligible for relief from payment of all council dues and Supreme and state council per capita taxes, due to total disability, as authorized by Section 118(e) of the Charter, Constitution, and Laws of the Knights of Columbus.			
Attest:Financial Secretary	Grand Knight		
Dated			

Submit completed form to membership@kofc.org.

Notes: If the application is approved, dues and per capita shall be waived until the financial secretary notifies membership@kofc.org that the exemption should be rescinded. Membership that is continued under the provisions of Section 118(e) shall be construed as active membership in computing the membership requirement for recognition as honorary or honorary life membership.





Roundtable Form (#2629)

Eliminated redundant form #2630

Report of Round Table Coordinator

20 to 20 Please see the reverse of this form for instructions on how to complete this form. The activities of every Parish Round Table sponsored by your council should be included in your council's Annual Survey of Fraternal Activity (#1728). COUNCIL INFORMATION: Is your Council a Parish Council? Language: ☐ E ☐ F ☐ S ☐ Other Specify Language if Other: LANGUAGE: DE DF DS DOTHER AND SPECIFY MEMBERSHIP NUMBER FIRST NAME (3) ROUND TABLE COORDINATO LANGUAGE: DE DF DS DOTHER AND SPECIF (4) ROUND TABLE COORDINATOR NUMBER OF COUNCIL MEMBERS AT THIS PARISH: LANGUAGE: DE DF DS DOTHER AND SPECIFY: NUMBER OF FAMILIES AT PARISH: (5) ROUND TARLE COORDINATOR NUMBER OF COUNCIL MEMBERS AT THIS PARISH: LANGUAGE: DE DF DS DOTHER AND SPECIF (6) ROUND TABLE COORDINATOR NUMBER OF COUNCIL MEMBERS AT THIS PARISH: NUMBER OF FAMILIES AT PARISH: Available in electronic format at kofc.org/forms



Degree Exemplification Report (#450)

Form Discontinued for 2022-2023

Use Form 100s to report gains

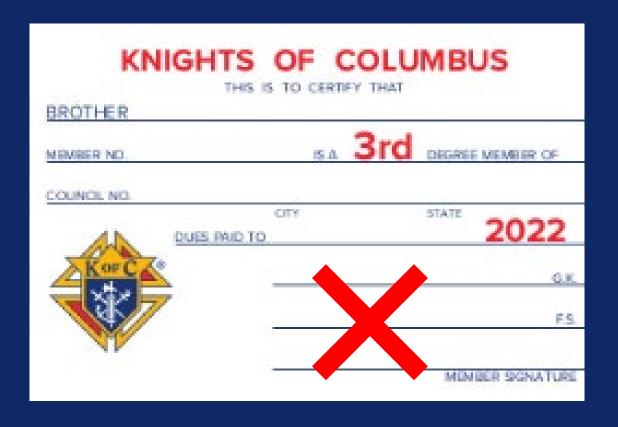




Membership Cards

Coming soon:

Removing all signatures





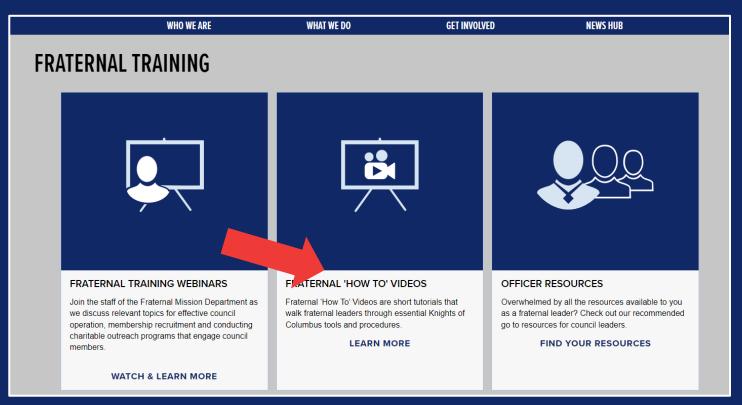
Training & Communication

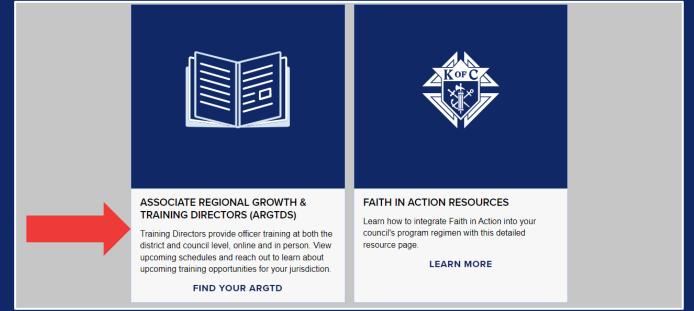
Darryl Barrios, Director



Train Your Team

- Use ARGTDs
 - Online or in-person
- How-To videos
- Training data available
- kofc.org/training

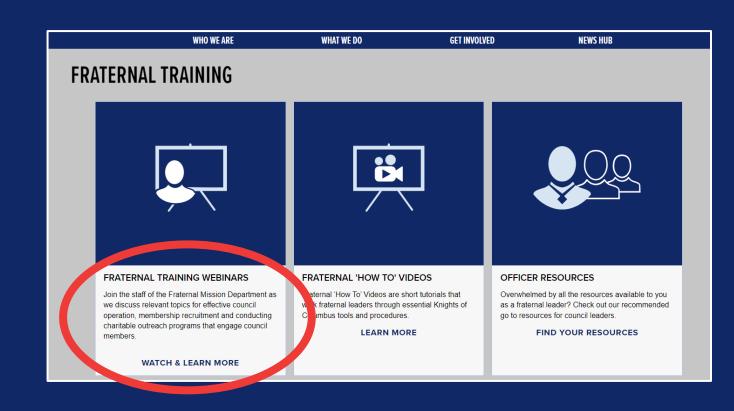






Webinars

- Announced in FLAs
- Encourage all to watch
- Available on demand
- Webinar page
 - new and prior ones

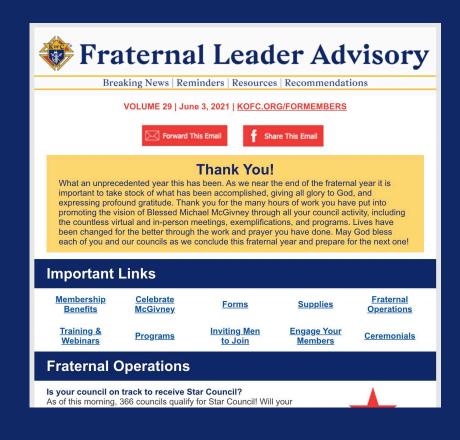






Fraternal Leader Advisory

- 1st & 3rd Thursday of Month
 - English, French, and Spanish
- Sent to:
 - State officers and directors
 - DDs, GKs, FSs
 - Council officers and directors
- Anyone can sign-up online





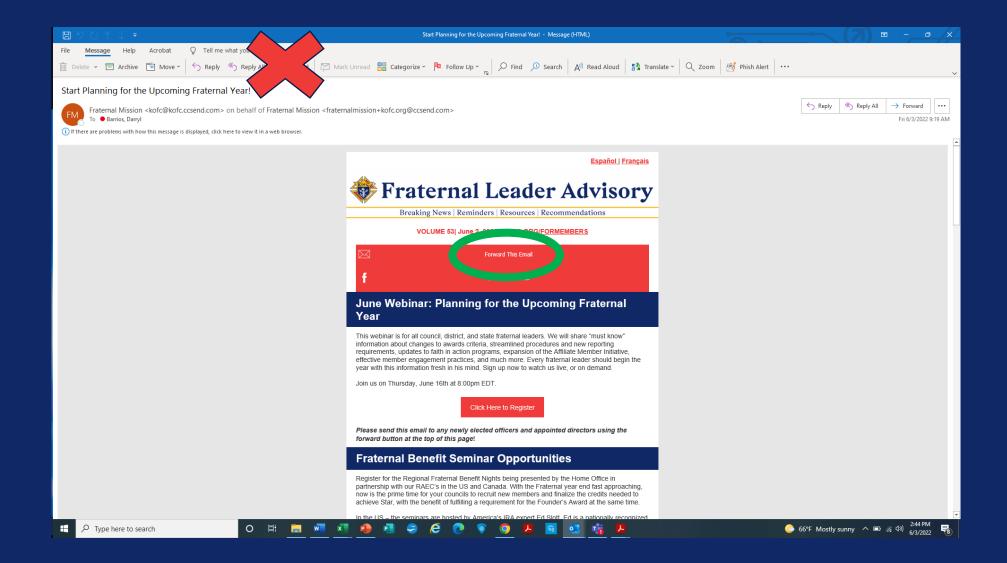
FLA has important announcements, news and best practices

Open Rates for FLAs

- Number of FLA emails sent 2021-22 (to date): 26
- Open Rate: 47.63%
 - Want this to be > 85%



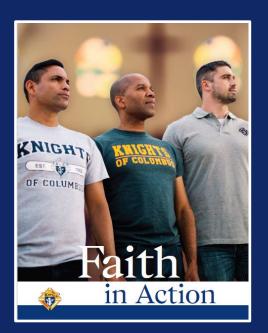
Forwarding Emails

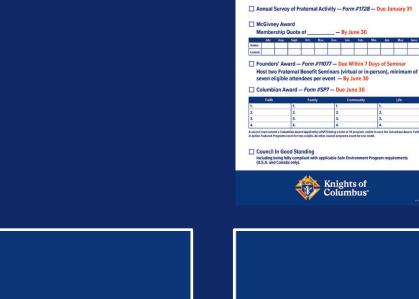




Resources

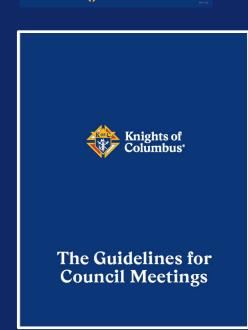
- Mailing to FSs
- Mailing to SDs





Fraternal Planner

2022 - 2023



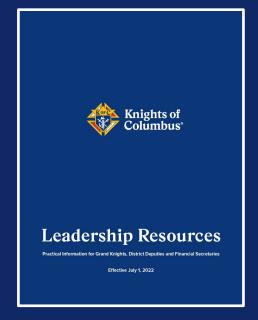
Star Council

Fraternal Year 2022-2023

☐ Service Program Personnel Report — Form #365 — Due June 30

Checklist







Programs & Member Engagement

Tyler Lomnitzer, Director



Engagement Groups



Members

Local Councils



Online Members

Affiliate Members

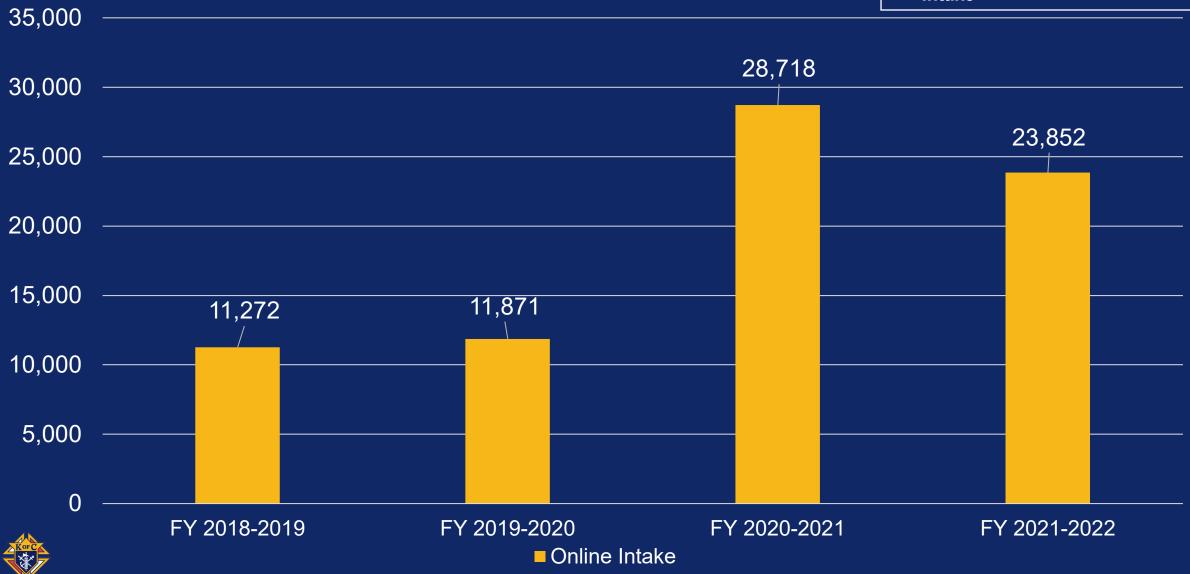
State Divisions



Growth of Online Joins

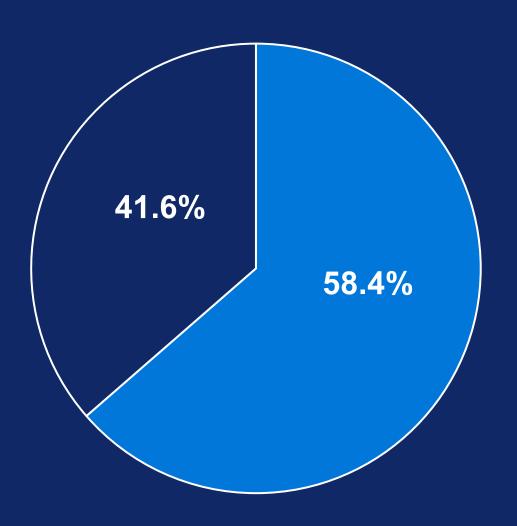


75,669



FY 2021-2022 Intake Percentage (US &

CAN)



- Online Intake
- □ Council Intake



Transfer Rate (State Division to Local Council)

All Time 53%





NPS Scores





Feedback from Detractors

- "I've been trying to join a local council, but nobody has answered me."
- "Multiple people contacted me but didn't know why I was referred to them."
- "Too automated. No local contact or welcome."
- "I just want to participate in my local Chapter."



Online / Affiliate Member Mgmt Goals

- *Appoint a capable, self-starter Online Membership Chairman
- 1. Assign/Reject Online Members Quickly on Prospect Tab
 - Easy and achievable
- 2. Encourage Councils to Quickly Process Assigned Members
 - Difficult, but achievable
- 3. Invite Online/Affiliate Members to Events





Programs for Online / Affiliate Members

- Use roster of online and affiliate members to invite to events
- No new programs needed, use existing programs like:
 - Marches for Life
 - Special Olympics Regional and State Events
 - Fraternal Outings like ball games
- State Online Membership Chairman and State Program Director need to make this happen

We will provide State Deputies with a roster first week of July on BOX



BOX Access and Resources

- State Deputies get Access to Contact Information of:
 - Online and Affiliate Members
 - District Deputies
 - Grand Knights
 - Deputy Grand Knights
 - Financial Secretaries
 - All Council FIA Program Directors
- State FIA Program Directors get Access to:
 - Monthly and Quarterly #10784 Fraternal Program Report Data





Faithful Citizenship

- Critical for Post-Dobbs updates
- Members must sign up; please encourage!
- Receive monthly eNewsletter on various federal legislative, regulatory, and legal issues
- Kofc.org/faithfulcitizenship



Volume 1 I have 1

As teithful criticens, we are called to take an active part in the critic lives of our country, states, and local communities.

The Knights of Columbus stands ready to encourage and provide you information and potential opportunities for active engagement.

Additional resources include the U.S. Conference of Catholic Balacce and your state catholic conference. These organizations speak for the Church and our bishops and depend on the involvement of all the faithful.

Our Leaders Stand With You



Patrick Kelly Supreme Kelcht

"In the United States, the Hyde Amendment is under attack... The Krights will stand in the gap to defend it. Nearly 60% of Americans went to keep this commonsense policy. For the sake of the unborn, we will fight to preserve the Hyde Amendment."

Surreme Ablight's Respect 2001



Archbishop William Loni Sugrame Chaptain

"Our pro-life teaching and witness strikes a responsive chord in many hearts because it is founded on the bedrock of research and natural law. Dur mission is to reach those who are searching, because, in their hearts they serve the sturningly beautiful truth about the invisibilite dignity of each human being."

Mass of the Maderal Wolf for Life, 3001

Key Legislation to Watch

Language Funded Abortion

- Recently, the House of Representatives passed legislation to fund the government without longituriding provisions that prohibit texpayer dollars from paying for abortion.
- The most well-known of these provisions, the Hyde Amendment, has been



Beds and Bags for Disaster Relief

- 500 sleeping bags
- 317 roller bags
- Offered to jurisdictions for disaster relief







Coats for Kids

- Black Friday and Boxing Day Match continues
- Coat pricing remains the same



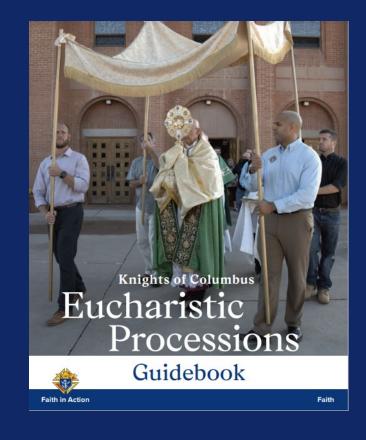
Eucharistic Processions

Encourage councils to contact pastor and get involved

Resources Available in Holy Hour Program

- #11348 Eucharistic Procession Guidebook
- #11334 Eucharistic Procession Trifold
- #11345 Eucharistic Procession Poster

Links kofc.org/eucharist kofc.org/eucaristia



NEW! Holy Hour Featured Program Credit

- Hold at least four Holy Hours (quarterly), or
- Organize and support two Holy Hours and at least one Eucharistic Procession.



Post-Dobbs Resources (coming soon)

- Focus: Support Pregnancy Centers
- Website
- Talking points, videos
- Branded Baby Bottles: Supplies Online
- Connect with Diocesan "Respect Life" offices





Hockey Challenge

- 15 programs reported in last two years
- Time of year program can be held ALL YEAR
- Easy to run Similar to Free Throw & Soccer
- Age range 10-17
- Supplies available on Supplies Online
- Questions, please contact <u>Jason.Porrello@kofc.org</u>









Coming Soon

- A.S.A.P. Aid and Support After Pregnancey Resources
- Council Application Form for State Blessed McGivney Award
- Protecting God's Children
- Program Surveys Please respond





Thank You!

Vivat Jesus!