

Calvin Presbyterian Church Legacy Fund

Why Did we Choose to Partner with the North Bay and Area Foundation:

The Calvin Legacy Fund was created in partnership with the North Bay and Area Community Foundation. The Foundation, which was started by long-time Calvin member, Jack Burrows, are experts in the management and administration of funds of this type. They know and understand the Revenue Canada guidelines that affect the administration of these programs.

As the administrators of the Calvin Legacy Fund, all cheques and donations must be made to the Foundation; however, please be assured that all donations will be credited to the Calvin Legacy Fund.

I encourage you to check out their website at: <http://www.nbacf.ca>

Why Did we Establish the Calvin Presbyterian Church Legacy Fund?

This fund will sustain and enhance the long-term ministry and mission of Calvin, beyond what would normally be possible through its annual budget. It will celebrate, continue and enhance the legacy of members and friends of Calvin for generations to come. Additionally, it will put into action Calvin's ministry, "Continuing the Caring of Jesus."

Created to support the collective vision for Calvin's future and allow the congregation to serve as thoughtful stewards, this fund will ensure gifts received will benefit the church for years to come. It will create a sustainable source of revenue to assist with major capital projects, support the operating budget and grow the Mission and Outreach Program.

How Can I Support the Legacy Fund?

Giving to the Legacy Fund is a way to preserve the future of Calvin and create a living legacy.

Gifts for the Present

To invest in our community now, consider the following options:

- ✓ A cash gift
- ✓ A gift of securities, such as stocks or bonds

Each type of gift has specific tax advantages, so you'll want to discuss the individual benefits with your financial advisor.

Gifts for the Future

In addition to making a gift now, you may choose to make a significant gift that will be realized by the Legacy Fund after your lifetime. These gifts can include:

- ✓ A bequest in your will
- ✓ A gift of life insurance, by naming the Foundation as the beneficiary of a new or existing policy, or by making the Foundation the owner of a new or existing paid-up policy
- ✓ A Charitable Remainder Trust, by making a commitment to the Foundation while retaining the income or use of the property during your lifetime
- ✓ Making the North Bay and Area Community Foundation the direct beneficiary of a RRIF or RRSP

The Foundation will be happy to provide you with more information about each of these options and their tax implications. Of course, you'll also want to talk to your family and financial advisor. The links below provide some forms you can use.

[Calvin Donation Form](#)

[Securities Transfer Form](#)

Where can I find more information about the various ways to give?

Presbyterian Church Website: www.presbyterian.ca/plannedgiving

Why is my donation assigned to the Foundation and not Calvin Church?

As the administrator of the Calvin Legacy Fund, all donations must be received and processed by the Foundation. As such, all cheques and beneficiary directions must be assigned to the Foundation. Please rest assured that all gifts will be credited to the Calvin Presbyterian Church Legacy Fund.

Who Can I Contact?

For more information, to make a donation or leave a legacy please contact:

- ✓ your personal financial advisor, or
- ✓ the North Bay and Area Community Foundation:
Kate Merritt Email: kate.merritt@nbacf.ca Phone: 705-495-3737, or
- ✓ Keith Pacey, Calvin Church Finance & Stewardship Team leader