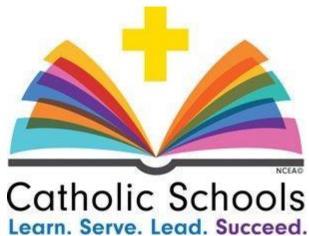


# ST. ALBERT THE GREAT

VERITAS, MENS, SANCTITAS

5535 WEST STATE ROAD, BURBANK, ILLINOIS 60459





- **1.SATG Endowment:** Aid is determined by a Finance committee, with a structured plan put in place, on a case-by-case basis.
- 1.CARITAS Scholarship: Aid is determined by need by the Archdiocese of Chicago, on a case-by-case basis.

To receive any of these scholarships you must apply online through FACTS management.

This application will charge you a \$30 fee. You will need to upload your W2 and Form 1040.

These scholarships can only cover 50% of the tuition.



# Facts Management steps:

# https://factsmgt.com/



# Click on Parent Login on the top





K-12 Solutions •

Why FACTS \*

Webinars & Resources \*

About Us •

Parents •



## Elevating the Education Experience

FACTS provides solutions that elevate the K-12 experience for school administrators, teachers, and families.

Watch Our Story



# Drop down click on Payment Plans/Financial Aid



# If you have an account you may click sign in if you do not click Register







#### Have an account?

Sign in

#### Register

Add activity to your online account or to create a username and password

Register

Having difficulties? Check our FAQs.

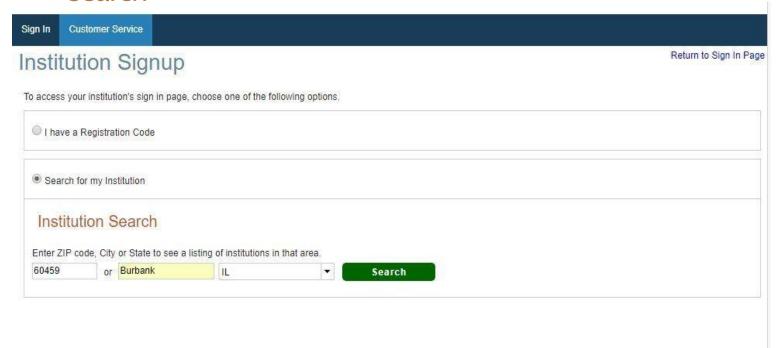
NBSWEBPRD201 v18.11.10102.1105 Customer Service | Terms of Use | Privacy & Security
© 2001-2019 Nelnet, Inc. and Affiliates. All Rights Reserved.

# When you click Register you will see the page below click search for my institution

<b>⇒FACTS</b>	Español   Customer Service
Sign In Customer Service	
Institution Signup	Return to Sign In Page
To access your institution's sign in page, choose one of the following options.	
O I have a Registration Code	
Search for my Institution	
A.AD-0-8F 18.11.10102.11055	Top of Page   Customer Service   Terms of Use   Privacy & Security © 2001-2019 Nelnet, Inc. and Affiliates. All Rights Reserved.



# Insert either the zip code or the city and state then click search





# Click on St. Albert the Great School



stitut	ion Signup				
access you	ır institution's sign in page	e, choose one of the fo	llowing options.		
l have a	Registration Code				
Search f	or my Institution				
	tion Search  ode, City or State to see a	listing of institutions in	n that area.		
Enter ZIP c		listing of institutions in	n that area.	Search	
Enter ZIP c 60459	ode, City or State to see a	[IL	· [	Search	
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#### Click on Create a username and password

St Albert the Great Catholic School



(es) Español (?) Customer Service

#### Welcome to St. Albert the Great!

We are pleased to offer FACTS Payment Plans and Grant & Aid Financial Needs Assessment on the same platform.

Enrolling in a FACTS tuition payment plan allows you to select a payment option that best suits your financial needs. The plans listed below are offered by your school. Depending on the start and end date of each plan, they may not always be offered.

#### Payment in Full:

FACTS is a quick, secure method for paying your tuition balance in full. Payment Methods Offered: Credit Card, Automatic Bank Draft, Invoice

#### Semi-Annual Payments:

Spread your tuition balance over semi-annual installments: Payment Methods Offered: Credit Card, Automatic Bank Draft, Invoice

#### Three Payments:

Spread your tuition balance over three installments. Payment Methods Offered: Credit Card, Automatic Bank Draft, Invoice

#### Monthly Payments:

Spread your tuition balance over monthly installments. Payment Methods Offered: Credit Card. Automatic Bank Draft, Invoice

#### Weekly Payments:

Spread your tuition balance over weekly installments. Payment Methods Offered: Credit Card, Automatic Bank Draft

#### Every Other Week Payments:

Spread your tuition balance over every other week installments. Payment Methods Offered: Credit Card, Automatic Bank Draft

#### Have an account?

Sign in now.

Sign in

#### New Account

New user? Create an online account.

Create a username & password

Having difficulties? Check our FAQs.



# You will need to use a valid email address then click create a new account



#### Create Account

E-mail Address*		
	Next	Cancel



# Insert your contact information click next

#### Create Account

#### Contact Info

Name		
Prefix	None	]
First Name*	Jennifer	
Middle Name		
Last Name*	Franco	Ī
Suffix	None	1
Address		
Country*	United States	-
Address Line 1*	5535 State road	ì
Address Line 2	Apartment, Suite, Unit, Building, Floor, etc.	Add
City*	Burbank	
State*	(Illinois -	}
ZIP/Postal Code*	60459	
Time Zone*	Central Time	1
E-mail		
E-mail 1	jfranco@gmail.com	Ī
E-mail 2		Ĩ
E-mail 3		
	E-mail correspondence will be sent to all e-mails pro	ovided
Phone Numbers		
At least one phone number is required.		
Daytime Phone	US + ( 123 ) 458 - 789 Ext.	1
Evening Phone	US + ( ) - Ext.	
Mobile Phone	US()[	

I certify that I am the subscriber to the provided cellular or other wireless number. To stay informed and reconcepresentatives and agents to contact me regarding my account at any current and future numbers that I prodevice using automatic dialing systems, artificial or prerecorded messages, and/or SNB, stat messages. I ut may be charged by my service provider(s). By clicking 'Next' below, you agree to such contact related to yo



Create a username and password you will also need to complete three security

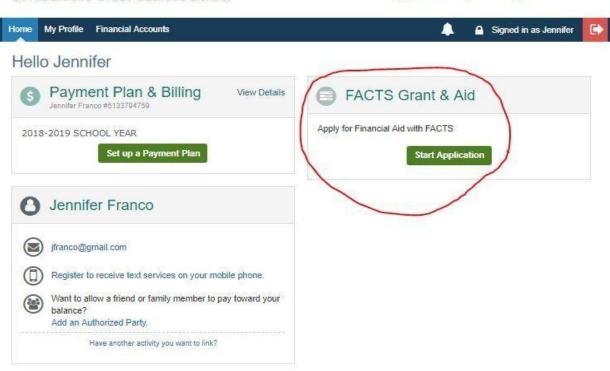
**FACTS** 

Create Account		Return to Sign In Page
Online Account Profile		
Jsername and Password		
Username* Password*	You may     Password	clude spaces in your username or password use your e-mail address for your username is must contain at least 8 characters is must contain at least one letter and one
Re-Enter Password*	Password	is must contain at least one special character is are case sensitive
Security Questions	***	
Password Reset Question*	Select	0
Password Reset Answer*		
Telephone ID Question 1*	Select	0
Question 1 Answer*		
Telephone ID Question 2*	Select	0
Question 2 Answer*	==2a	



# To apply for financial aid select start application underneath the

FACTS grant and A:A
St Albert the Great Catholic School



(es) Español (?) Customer Service



## Select the 2020-2021 school year click continue





Home My Profile Financial Accounts





Signed in as Jennifer



#### Grant & Aid - What To Expect

#### Application Fee

There is an estimated one-time non-refundable application fee of \$30.00 per household. This may change based on your selected school(s). The same application can be applied to multiple institutions provided they use the FACTS Grant & Aid Assessment services. We accept all major credit cards (Visa, Master Card, American Express, Discover).

#### Navigation

You will see the progress of the application on the left (desktop) or top (mobile) of your screen. The status of each section is represented with the following icons.



Complete



Errors that must be corrected

The form is automatically saved as you progress through by clicking the "Previous", "Save & Continue", or "Save & Exit" buttons.

#### Required Documentation

Depending on your application some or all of the following documents may be required.

- Copy of IRS Federal Form 1040, 1040A or 1040-EZ U.S. Individual Income Tax Return, supporting schedules, and business returns.
- Copies of W-2 Wage and Tax Statements.
- Copies of supporting documentation for household Nontaxable Income.

A complete list of required documents will be available once you have submitted your application along with instructions on how to upload your documents.

**Begin Application** 







Home

My Profile

Financial Accounts





Signed in as Jennifer



#### Grant & Aid - Application Form

APPLICATION ID: 3502714 2019-2020

- 1 Schools
- 2 Applicant
- 3 Students
- 4 Taxable Income
- 5 Nontaxable Income
- 6 Change of Income
- 7 Monthly Expenses
- 8 Annual Expenses
- 9 Assets & Liabilities
- 10 Additional Questions
- 11 Review
- 12 Payment Details

#### Schools

Please list all schools and organizations where you would like to apply for financial aid or will pay tuition in the 2019-2020 school year.

St Albert the Great Catholic School Burbank, IL 60459

#### Organizations

Chicago Archdiocese (required)

Organization associated with St Albert the Great Catholic School

O Add School / Organization

Save & Continue

Save & Exit

@ Help

What to Expect

FAQ

# RISE Scholarship

Empower Illinois is excited to announce the launch of the RISE Scholarship program for the 2020-2021 school year!

RISE Program provides non-transferrable scholarships to students who are new to private schools.

This year, all RISE scholarship recipients must complete a <u>reservation and application</u> for a tax credit scholarship. If a student is currently on your student list in your <u>EmpowerXChange portal</u>, the family has already completed a reservation and application for a tax credit scholarship. Families will receive award letters via email and will need to accept or decline their award by responding to the award letter. Once an award is accepted, SATG school will need to confirm enrollment and attendance for your RISE students, just like TCS students.

# What is Empower Illinois?

In August 2017, with bipartisan support, the House and Senate passed a comprehensive education funding bill that was signed into law by the governor. The law includes a provision for tax credit scholarships, which provide strong incentives for donors to support non-public school scholarships for low-income students in the state. Illinois students from low-income families may use these new scholarships to attend a non-public school of their choice.

This legislation represents a major step forward that will help create more equity in school funding throughout Illinois, and for the first time provide real school choice for students and their families.







# **Empower Illinois**

**Tax credit scholarships**: Students from low-income households in grades K-12 have the opportunity to receive tax credit scholarships for the 2020/21 school year. These scholarships are funded by donors who receive a credit on their Illinois state income tax as a result of their donation.

The Archdiocese of Chicago is working with Empower Illinois which will accept applications and grant tax credit scholarships.

Empower Illinois announced that its tax credit scholarship application system will open on Wednesday, January 15 at 6:30 p.m RESERVATIONS open click to submit 7:00pm. through their website, <a href="www.empowerillinois.org">www.empowerillinois.org</a>. Please be aware that there has been a major change to the application process. To make the application easier for families and maintain the first come, first served nature of the scholarship, Empower Illinois has created a two-step application process.



#### **HOW IT WORKS**



#### STUDENTS APPLY

Low-income and workingclass families within 300% of the Federal Poverty Level apply for a scholarship to a private K-12 school of their choice.

#### DONORS GIVE

Individual and corporate donors make contributions to qualified scholarship granting organizations who then fund a scholarship. In turn, donors are eligible to receive a 75% state tax credit.

#### SCHOLARSHIPS ARE AWARDED & LIVES ARE CHANGED

Scholarships are awarded to families who meet the income requirements, based on available funds at their school of choice.



#### The application is a two-part process:

A reservation available January
15, 2020 at 6:30 p.m. with
submission at 7 p.m.

The complete application, which requires household documents, available January 17, 2020.

- Visit EmpowerIllinois.org to access the reservation form and begin your application.
- New this year, the reservation will open at 6:30 p.m., half an hour before the submission time, to allow families 30 minutes to enter their information. On page one, families will enter their information. On page two, families will review and confirm their information.
- Once you complete the form and click submit on page two, you will receive your timestamp. Your timestamp matters and may impact your chances of receiving ascholarship.
- You will be notified by email when the complete application is available on January 17. You can complete
  this step whenever you are able, but we encourage you to submit your application before January
  27 to increase your chances at receiving a scholarship.



# Step one Process for Empower Illinois

The first step will be to complete a brief online form: <a href="www.empowerillinois.org">www.empowerillinois.org</a>

- Your Name and contact information
- You will then be taken to a second page, where you will be asked the following questions:
  - Home address
  - Name(s) of child(ren)
  - Date(s) of birth
  - Preferred school
- Once the second page is submitted, you will receive a confirmation code that you should write down and save.
- After reserving your place in line, families will be **emailed** a unique link to complete the formal application. The application links will be sent on a rolling basis, over a few weeks, so please do not be alarmed if you do not receive a link immediately. After receiving the application email, families will have three days to complete the application and submit all required documents.

#### Scholarship Helpline – (855) 318-1222 Their hours will be 8 a.m. – 8 p.m. (Central Time), Monday – Friday.

Only one reservation and application are allowed per family -- even if you are applying for several students.



# First Page

#### Tax Credit Scholarship Reservation

(Reservación para la beca)

Please Note - You		s but will only be able to move o ter 7pm CST.	on to the next
to perti (Debe completar esta invitado/a a po	cipate in the full Em págine pare que ses articipar en el procesi	ave your submission screened power Illinois application proce revisada su reservación y para de entero de aplicación de Empowe	es. espués poder ser
Parent/Guardian First I	vame (Frimer ryoman	oel paore guardian)	
Parent/Guardian Last h	lame (Apellido del pa	dreviguardián)*	
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Email Address (Correc	electrónico)*		
		n de carreo electránico)* misiko (filimero y callej)*	
Address Line 2 (apartm unidad, edificio, piso, e	rent, suite, unit, build (c.j)	ng, floor, etc. <u>((Linea 2 Damicilio f</u> a	spartamento.
City (Cluded)*	State (Estad	χip Code (Cád	igo Postalj*
subject to the availab	ility of funds. lorgarán conforme ai sponibles.)	e order in which scholarships worden de estudiantes en este pag  Last Name (Apellido)*	

#### Tax Credit Scholarship Reservation

(Reservación para la beca)

The following boxes are required for the reservation submission to be considered eligible: (Las casillas manradas con un asterisco (\*) son obligatorias para que el envio de la reserva se considere elegible:)

#### Agree ([marque la caja] Acepto)\*

I hereby confirm that I am the parent or custodian of the child(ren) island on this form, and I hereby authorize Empower Illinois to access information needed for income eligibility delerminations under the Tax Credit scholarship program.

(Confirmo que soy el padre/a madre o el tutorila tutora de los menores indicados en este formulario y autorizo a Empower filincia a acceder a la información necesaria para las determinaciones de elegibilidad según los ingresos de acuerdo con el programa de becas por crédito fiscal !"

#### Agree ([marque la caja] Acepto)\*

Lockare that the information on this form is, to the best of my incosedage, correct and comprise. I agree, if requested, to send distillational information to support statements on this form. By schemitting this application, I also advisowing the first have read and agree to the terms of the forms & Conditions and Emoquett Binese Phisosy Policy. Under this policy, among other things, pursuant to the films in terms in KGB Act, I advisor Empose it Rines, its services providers, and others as permitted by law to access information needed for income eligibitisy determination, also acknowledge that Empower films are yet where the information collects, including names, contact information, and all other information provided by me on this application, with a service providers, sooks institute of the application and related school systems, and others as required by law under the films it three in Kids Act, in order to admirissed schools report the providers are considered to the access the consideration which schools should not a speciation, with a soft consideration and consideration of the consideration of the

(Dealton que la información indicade en este formulario ex, a mi entender, comerta y completa. Acquira, e sa colorbara, encirira enformación adicional para respatária les declareciones realizadas en el formulario. Al enníar este adoltuta transitión mocionacio que he latida y aceptar inalizadas en el formulario. Al enníar este adoltuta transitión mocionacio que he latida y aceptar los fermionas y jas condiciones y la Exilida de estimacidad del Emposeure Ministo. De acuerdo con este política, entre obres cosas, conforme a le Lay de inversión en los inflora de litinois (Ministo Interes in Vida Acil, autorica a Emposeure Ministo, los provisadores de senticios y cotros, esquín de asegin los este especials de la información inneces in Vida Acil, autorica a Emposeure Ministo, los provisadores de espolitidad segin los ingresos. Administro, reconocion que Emposeure Ministo podrá competir la información reconociato, es conociato, al contra con internacion de contrato y based on enformación de contrato y based on enformación de contrato y based on enformación de contrato y la respecta de contrato y la referencia de contrato de contrato y la referencia de contrato y la referencia de contrato de contrato de contrato y la referencia de contrato de contrato de contrato y la referencia de

#### Agree ([marque la caja] Acepto)

I authorize Empower Illinois to contact me by email and/or text message with additional information related to the mission of Empower Illinois, including information about how parents, grandperents, and guardians can be involved to support making this scholarship possible. My consent or lack of consent with have no effect on my scholarship eligibility.

(Autorius a Empoiser Minoia a comunicarse contrigo por corea electránico y/o mensaje de feato pare enviar información adicionel sobre la misión de Empoiser Minoia, inclusa información sobre como los padres, los abuellos y los botres pueden involucirarse para que la bece sea posible. Mi consentimiento o falta de consentimiento no afectará de manera alguna le elegibilidad de mi Poesa.)

Continue

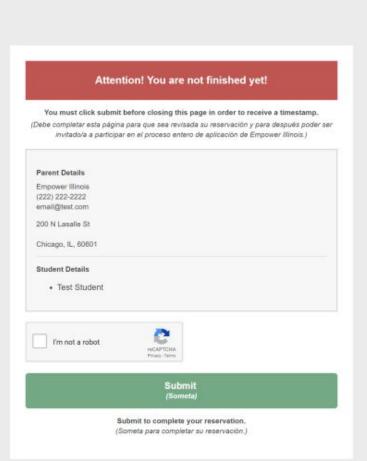
Family Scholarship Helpline: (309) 416-0741 or scholars@empowerillinois.org

Time until next step becomes available
(Timmo hasta que el seguente paso esté discontile)



#### Tax Credit Scholarship Reservation

(Reservación para la beca)





# Lets Register

Make sure you have a valid email address Remember there are 2 pages and select submit at the end.



For part two of the application, choose your most recent household and income documents. Use documents from the same year throughout your application.



#### PROOF OF ILLINOIS RESIDENCY

Examples: Illinois driver's license, Illinois identification card or W-2



#### **ADJUSTED CROSS INCOME**

Examples: Federal tax return, (pages I & 2), 1099/s or W-2.

# Step two Empower Illinois

Step Two – Apply for the scholarship:

#### What you need to apply:

#### Household Income Verification, specifically:

- Form 1040 (Federal Tax Return; 2018 or 2019), pages one and two only
- If you do NOT file taxes, provide other evidence of income (e.g. W-2, recent pay stubs, Form 1099, official letter from employer, disability statement, or documentation of SNAP or WIC)

#### Proof of Residence (one of the following):

- Illinois Driver's License with current address
- Illinois State ID with current address
- Utility bill with name and current address
- Statement of benefits from WIC
- Statement of benefits from SNAP
- Residential lease in the parent/custodian's name
- Federal Tax Form 1040 with current address

#### Evidence of Child's Age for Kindergarten and 1st Grade students only (one of the following):

- Birth certificate
- Passport



## HOW IS HOUSEHOLD INCOME CALCULATED? WHAT ARE THE HOUSEHOLD INCOME LIMITS?

For 2020-2021 scholarships, your most recent federal adjusted gross income is the basis. This amount does not include the income of children under 18 attending elementary or secondary school on a full-time basis. Foster children are deemed to have a household income that does not exceed 185% of the federal poverty level. We will provide additional information regarding situations where the 1040 is unavailable.

#### 2019 Federal Poverty Level (FPL) Chart

Household Members	185% FPL	250% FPL	300% FPL
1	\$23,106.50	\$31,225.00	\$37,470.00
2	\$31,283.50	\$42,275.00	\$50,730.00
3	\$39,460.50	\$53,325.00	\$63,990.00
4	\$47,637.50	\$64,375.00	\$77,250.00
5	\$55,814.50	\$74,425.00	\$90,510.00
6	\$63,991.50	\$86,475.00	\$103,770.00
7	\$72,168.50	\$97,525.00	\$117,030.00
8	\$80,345.50	\$108,575.00	\$130,290.00
8	\$80,345.50	\$108,575.00	\$1

<sup>\*</sup>Note: If there are more than eight people in your household, add \$4,420 for each additional person.



# How to Qualify?

Through the "Invest in Kids Act," Illinois children from low-income households who want to attend private schools will have access to new scholarships. The scholarships offered through this program could cover <u>up to 100 percent</u> of tuition and eligible fees for next school year\*.

Persons Househ	Full Tax Credit Scholarship	75% Tax Credit Scholarship	50% Tax Credit Scholarship
2	\$30,044	\$40,600	\$48,720
3	\$37,777	\$51,050	\$61,260
4	\$45,510	\$61,500	\$73,800
5	\$53,243	\$71,950	\$86,340
6	\$60,976	\$82,400	\$98,880
7	\$68,709	\$92,850	\$111,420
8	\$76,442	\$103,300	\$123,960

Income as reported above is based on Adjusted Gross Income ("AGI") as reported on Federal Tax Return. It is NOT W-2 income or what is on your pay stub. You may find AGI on your tax return as follows:
Form 1040 Line 37
Form 1040A Line 21

Form 1040 EZ Line 4



# Illinois Tax Credit Scholarship Program

## How / When / Where



- BEGINNING JANUARY 14 at 8 am!
- Applications are considered, and awards are made based on the order in which eligible applications are received – first-come, first-served.
- Mobile friendly

   application
   (recommended method)



# Eligibility / Potential Scholarship

#### Eligibility is largely determined by household income:

		INCOME LEVELS FOR POTENTIAL SCHOLARSHIPS *			
Household Size	Federal Poverty Level (FPL) *	100% of Tuition and Eligible Fees	75% of Tuition and Eligible Fees	50% of Tuition and Eligible Fees	
1	\$12,140	up to \$22,458	\$22,459 to \$30,349	\$30,350 to \$36,420	
2	\$16,460	up to \$30,450	\$30,451 to \$41,149	\$41,150 to \$49,380	
3	\$20,780	up to \$38,442	\$38,443 to \$51,949	\$51,950 to \$62,340	
4	\$25,100	up to \$46,434	\$46,435 to \$62,749	\$62,750 to \$75,300	
5	\$29,420	up to \$54,426	\$54,427 to \$73,549	\$73,550 to \$88,260	
6	\$33,740	up to \$62,418	\$62,419 to \$84,349	\$84,350 to \$101,220	
7	\$38,060	up to \$70,410	\$70,411 to \$95,149	\$95,150 to \$114,180	
8	\$42,380	up to \$78,402	\$78,403 to \$105,949	\$105,950 to \$127,140	
		Less than 185% of Federal Poverty Level **	185% or more but less than 250% of Federal Poverty Level **	250% or more up to 300% of Federal Poverty Level **	

<sup>\*</sup> Up to State mandated cap, with additional funds available for special needs and gifted students.

<sup>\*\*</sup> Source: Federal Register

# How / When / Where to Apply



- Eligible student who received a scholarship from ANY scholarship granting organization during the previous school year
- Eligible students who are members of a household whose previous year's total annual income does not exceed 185% of the federal poverty level
- Eligible students who reside within a focus district
- Eligible students who are siblings of students that are current Tax Credit Scholars

## How / When / Where to



# **Second Priority Group**

 Anyone not in the First Priority Group that applies before 4/1/2020

# **Third Priority Group**

Anyone that applies on or after 4/1/2020

## How / When / Where to



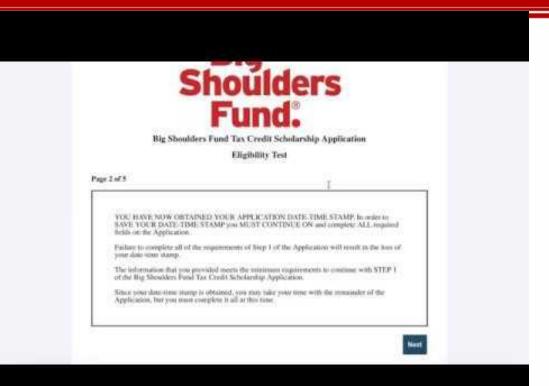
### **Documents Needed for Applying**

- Proof of income
  - 2018 or 2019 1040(s) for all members of the Household
  - OR if not filing taxes verified statement\* signed by parent/guardian (additional proof of income may be required)
- Proof of address one of the following
  - ID
  - Utility bill
  - Lease
  - Deed
  - Paystub

<sup>\*</sup> We will provide verified statement on our website

## For More Information:





## Contact Information:

Big Shoulders Fund SGO 212 West Van Buren Suite 900 Chicago, IL 60607 312.751.8337 e-Mail:

SGOapp@bigshouldersfund.org

Web Site:

www.bigshouldersfundsgo.org

# Questions??

ifranco@satgschool.or

g

kkrol@satgschool.org

